

A VALUE-BASED "NEW NORMAL" FOR TELEHEALTH

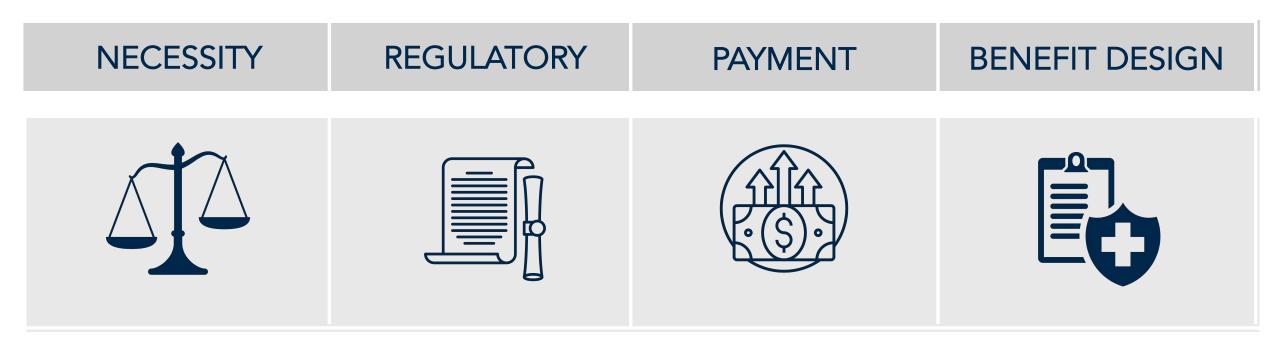
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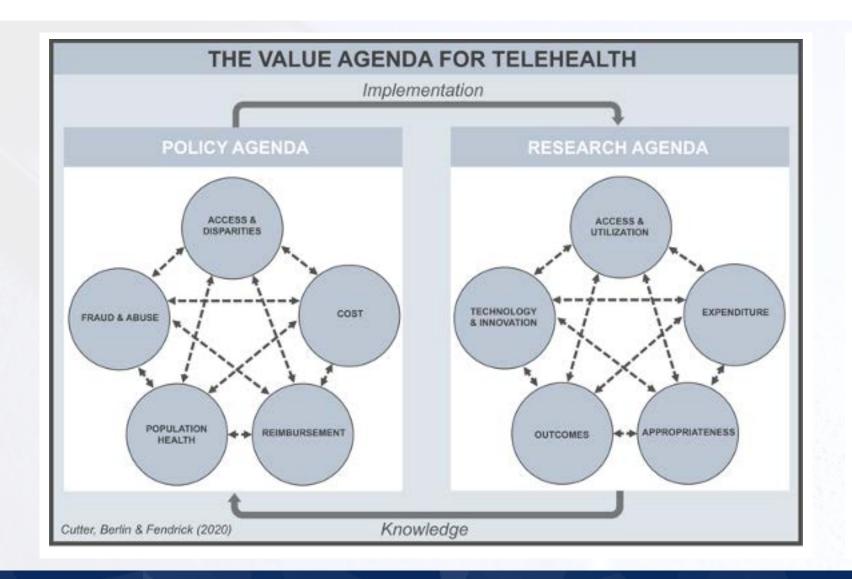




CATALYSTS FOR WIDESPREAD TELEHEALTH ADOPTION



Capitalize on this natural experiment to advance value-based care

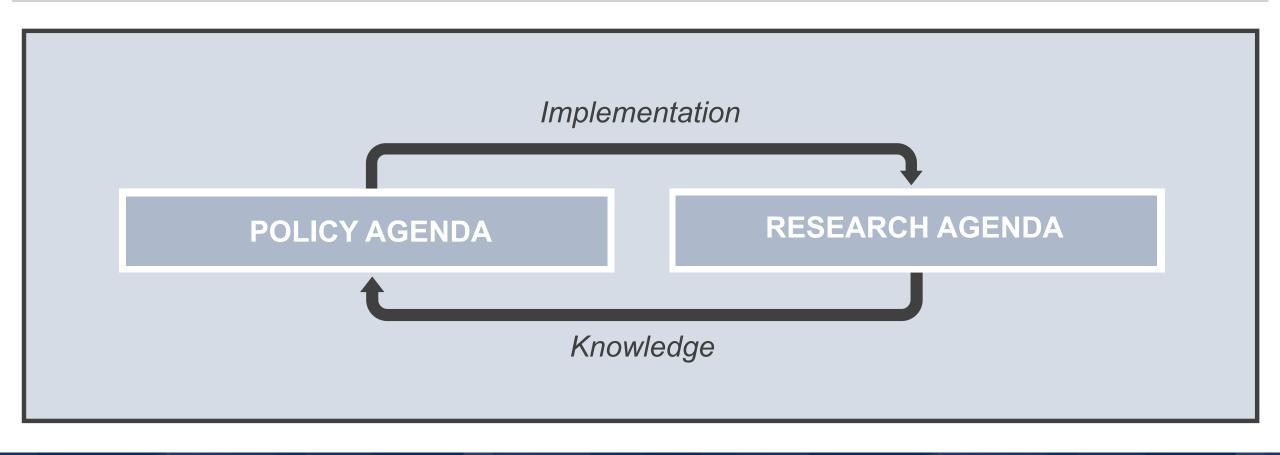


I. LEARNING SYSTEM

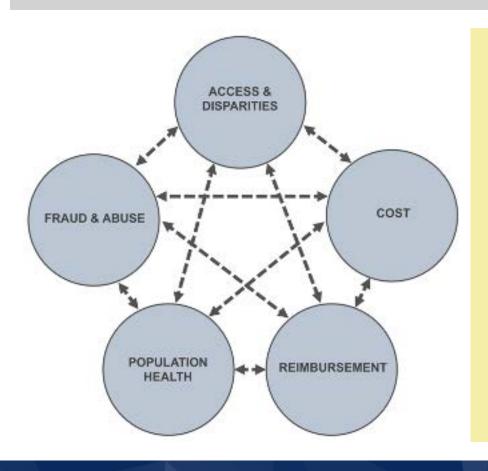
II. POLICY AGENDA

III. RESEARCH AGENDA

I. CONTINUOUS LEARNING SYSTEM

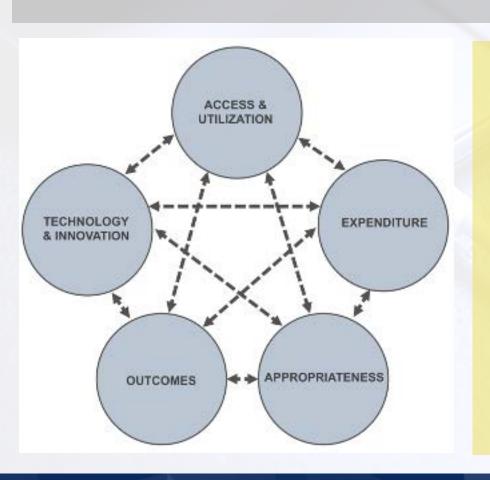


II. POLICY AGENDA



- 1. Recognize and bridge the digital divide
- 2. Align expanded use policies with payment reform initiatives
- 3. Leverage principles of value-based insurance design (V-BID)
- 4. Support population health
- 5. Strengthen protections against fraud and abuse

III. RESEARCH AGENDA



- 1. Understand telehealth impact on access and utilization
- 2. Assess cost for case presentation and aggregate expenditure
- 3. Evaluate telehealth influence on appropriateness of care
- 4. Measure outcomes across settings
- 5. Explore telehealth technologies that improve value

THE NEW NORMAL OF TELEHEALTH: NEXT STEPS

DISRUPT SUPPORT MEASURE ALIGN Operationalize platforms Infrastructure required to Dominant approach to Value agenda as a **pivotal** align stakeholders around support and sustain that enable measurement strategy for growth and equitable care delivery? value-based care delivery? of important outcomes? disruptive innovation?

Galvanize stakeholders to optimize healthcare value







Q&A



